

ONEVIEW SERIES 5

Mastering Mode of Operation

OneView...more than just workforce planning...



Today's Agenda

- Introductions
- Mode of Operation Overview
- Sam's Masterclass
- OneView Poll
- Coming Next

Housekeeping

- 1. This Webinar will be recorded and made available on our site (email to follow)
- 2. We welcome your questions you can pose your question to the team via the Questions box.
- **3.** The webinar content and video will be provided after the event.
- 4. If you have any further questions following this webinar, including feedback or suggestions on future events, contact us <u>oneview@rldatix.com</u>
- 5. Sit back and enjoy this presentation



WHAT IS MODE OF OPERATION?



The 'mode of operation' facilitates the switching on and off the resource demand (Posts) and the skill requirements (or roles) associated to demand, based on the activities being undertaken.



When to use Mode of Operation

- Vessels that move in and out of service or transfer between projects and require minimum staffing.
- Projects that have defined phases where headcount changes can be quantified.
- Seasonal positions or voyages that may have skills sets not required year-round.





When not to use Mode of Operation

- Vessels that move in and out of service or transfer between projects and require minimum staffing.
- Projects that have defined phases where headcount changes can be quantified.
- Seasonal positions or voyages that may have skills sets not required year-round.
- X One-off temporary Post(s)





Mode of Operation Features

Key Features

- Activity based
- Post Active/Inactive
- Set against Role/Skills
- Automatic Changes
- Bulk Changes



Mode of Operation Benefits

Key Features

- Activity based
- Post Active/Inactive
- Set against Role/Skills
- Automatic Changes
- Bulk Changes

Benefits

- Visible on Schedules
- Changes are immediate
- Reduces planning admin
- Flexible to events
- Easy to use



Mode of Operation Examples

Key Features

- Activity based
- Post Active/Inactive
- Set against Role/Skills
- Automatic Changes
- Bulk Changes

Benefits

- Visible on Schedules
- Changes are immediate
- Reduces planning admin
 Barge la
- Flexible to events
- Easy to use

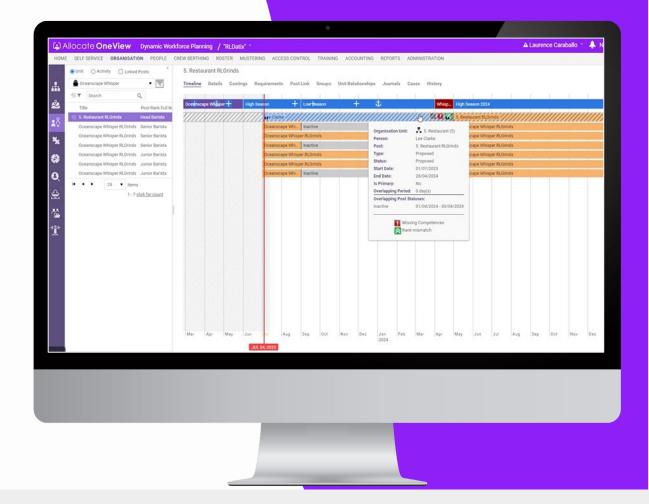
Examples

- Low & high season
- Cruise Voyages
- Barge layup, idle modes
- Dry dock / Safe Manning
- Project phases



Mastering Mode of Operation

- 1. Setup operational modes list
- 2. Set modes against posts &/or roles
- 3. Associate modes to activities
- 4. Associate activities to Vessels/Units
- 5. Create Plan (scheduling view)
 - Active Post
 - Active to Inactive Post





Our 'pro tips' for Mode of Operation

- Define a master list of modes
- Always set default modes for posts & roles
- For maritime
 - Use Activities and set the active modes
- For Cruise
 - Use Activities to define voyages or low/high seasons where headcount or skills mix changes
- Don't forget about 'Mode of Operation Break'

Cruises		•	High Season		and and the second second				
Search		Q			Budget Locations	Organisation Units Journals Peopl	e Communication Histo	CY.	
	orth America West Coast	<u> </u>	Name: *	High Season		Last Key Status Set:			
	sia (Multiple) urope (Multiple)		Туре:	Voyage - High Season		Operation Modes:	Normal, High		
2	igh Season (Oceanscape	Whisper)	Icon:	×O		Notes:			
3									
;				PPC					
			Colour:						
			Start Date:	01/06/2023					
2			End Date:	31/08/2023		Project Cost Code:			
			Document Management:	0 document(s) attached		Tax Band (%):		₽	
,			Risk Management:	0 open risk(s)		Client:			
÷			Organisation: *		•	Country for Tax:		幸	
			Approval Status:			Top Activity for Dashboard?:			
						Number:			
			Last Key Status:			% Bid Completion:			
							Res	set Save	





Voice of the Customer

• 26th July – Committee Group

Next Webinar

- 6th Sept Dashboards 1-2-3
- 27th Sept Case Management

Thank you for attending!

OneView Webinar Feedback

Have you signed up to the series? Are you receiving your invites? Any questions for the team? Would you like further information? Do you have feedback for the team? Please email us at: oneview@rldatix.com





Links to OneView Series 5 Masterclass webinars

Watch Again

- 1. Filters Masterclass
- 2. <u>Communication Centre</u>
- 3. Work Plans
- 4. Mode of Operation (19th July)











Rldatix.com | @RLDatix | @AllocateS